

# CORPORETTO

*CORPORATE SERVICES*

A photograph of several modern skyscrapers with glass facades, set against a cloudy sky. The buildings are partially obscured by green trees in the foreground. One building on the right has a 'BBVA' sign at the top. Another building in the center has a 'CORPORETTO' logo on its facade.

We are a legal firm specialized in advising national and international companies on various issues, from commercial operations to compliance in accordance with Mexican regulations and authorities, always offering them professional services of international quality.

# PRACTICE AREAS

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## TAKING CARE OF YOUR TRUST AND INTERESTS

The development of our professional practice and our commitment to the integral and ethical development of our experts in the exercise of the professional practice of our lawyers has allowed us to consolidate a solid and trained team, made up of graduates of the best law schools in our country, showing outstanding performance in professional and academic matters.

We are committed to excellence to provide our clients with solutions tailored to their needs, seeking the development of their projects and optimizing the efficiency of their operation, as well as mitigating possible risks and legal contingencies. As an advisor to the visionaries and leaders of today and tomorrow, we are here to support you in adapting to market conditions, complying with the current regulatory framework, and finding your way to what's next.

Compliance  
& Antitrust

Corporate  
Law

Environmental  
Law

Energy  
Law

Intellectual  
Property

Banking &  
Finance

# Compliance & Antitrust

At Corporetto we are dynamic and creative consultants with a successful comprehensive consulting career, to implement successful business models related to infrastructure, innovation, energy, and sustainability for the private sector.

We have extensive experience in the design of processes, manuals, and documents to comply with the regulatory framework in Mexico, with international standards.

In addition, we have participated in an outstanding manner in various international debt issues, regularizing companies according to the highest global guidelines.

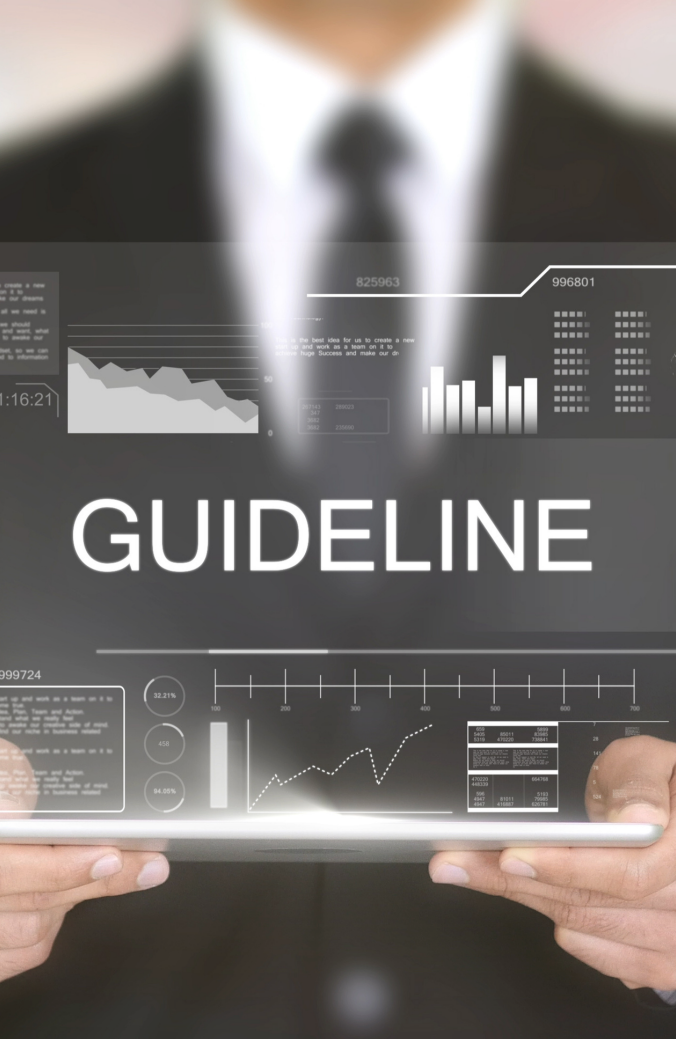
Our business case for photovoltaic solar energy generation projects for manufacturing and construction companies, representing savings of more than 30,000 usd in total consumption.

Creation of corporate social responsibility reports according to various international methodologies, including TCFD (Task Force on Climate-related Financial Disclosure) and CDP for companies in the manufacturing and infrastructure sector.

We have successfully developed various types of risk assessment reports for new business opportunities and regulatory compliance opinions, with a focus on creating solutions to eliminate or mitigate risks.

Our specialty is simplifying procedures before government agencies, as well as managing relationships with clients and key collaborators.

We pride ourselves on increasing our client satisfaction by 42% compared to other legal services.





# Corporate

We have experts specialized in Corporate Law, committed to offering solutions to the needs of our clients, whether national or foreign. Our lawyers have successfully represented and advised companies in all types of operations.

It is important to mention that our team is trained to give advice on any kind of daily activities of companies in compliance with the law and innovative strategies.

Our advice is always focused on a comprehensive service and continuous improvements, taking the operation from the constitution of a company, transformations, consolidations of all kinds of moral persons and corporations, in the same way, we carry out legal audits (Due Diligence) and regularization of companies

Our main services are:

- Constitution of societies.
- Branch Opening.
- Corporate governance.
- Presentation of Notices before the National Registry of Foreign Investments (RNIE).
- Preparation and revision of Contracts and Agreements.
- Processing of permits.
- Monitoring of corporate control of companies
- Corporate planning.
- Handling of negotiations.



# Environmental Law

Environmental legislation has continued its evolution, which represents new challenges in Mexico and abroad.

One of the most relevant and highly relevant aspects is Environmental, which is why Corporetto cares about the environment, it focuses on having a high-level area of practice in environmental matters, in response to the growing incidence of environmental legislation in the business operations of clients in Mexico and abroad.

Our environmental lawyers have highly specialized training as well as vast experience in the various matters that comprise the care of environmental matters, including:

- Advisor in the evaluation and compliance with federal, state, or municipal legislation and programs for ecological zoning, urban development, and/or protected natural areas.
- Processing and obtaining concessions, authorizations, licenses, records, and permits in environmental material.
- Environmental audits, coordination of the corresponding technical evaluations.
- Planning, coordination, and development of projects and programs for the implementation of green technologies.
- Sustainability reports based on international standards such as the Task Force on Climate-related Financial Disclosures (TCFD) and contribution of Sustainable Development Goals (ODS)
- Urban development / protected natural areas and their management plans.



# Energy Law

Corporetto is a legal firm specialized in offering energy solutions to our clients through our multidisciplinary team. Our team specialized in Energy Matters is one of our competitive advantages, having international certifications and experience in the sustainable development of renewable energy projects such as solar and wind, the wholesale electricity market, as well as the Downstream, Midstream, and Upstream sections in oil and gas issues (Oil & Gas).

Passionate about providing our clients with world-class service, facing and offering solutions for the current energy landscape in Mexico.

Among our main services are all those procedures and negotiations before:

- SENER (Ministry of Energy);
- SE (Ministry of Economy);
- CRE (Energy Regulatory Commission);
- CNH (National Hydrocarbons Commission);
- ASEA (Security, Energy and Environment Agency);
- COFECE (Federal Economic Competition Commission);
- CENACE (National Center for Energy Control);
- CENAGAS (National Center for Natural Gas Control);
- CONUEE (National Commission for the Efficient Use of Energy);
- CFE (Federal Energy Commission), and PEMEX (Petróleos Mexicanos).



# Banking & Finance

Corporetto is a legal firm that has represented financiers, Fintec, Multiple Purpose Financiers, Financial Companies, Popular, Banks, Brokerage Houses, and other financial intermediaries in bilateral transactions and syndicated loans with different levels of complexity with Mexican resources and assets.

We have lawyers in the financial sector understanding the complexity of the market and the wide regulation, to guarantee our clients optimal results in their operations.

Among our main services are the following:

- Bank transactions
- Financial acquisitions
- Financial structuring
- Syndicated Loans
- Project finance
- Financing of infrastructure and industrial projects
- Refinancing and restructuring
- Debt & Equity offerings
- Services as compliance officers
- Development of Fintech projects (Crowdfunding, Virtual assets, and financial applications)

Our corporate finance solutions team helps businesses, private equity, governments, sovereign wealth funds, private and family businesses, and educational institutions with their key financial problems.

From portfolio review and capital allocation processes to financial planning analysis and decision support, we have the people, analysis, and tools to help you better allocate capital.

# Merge & Acquisitions

We understand the business world and that sometimes it is necessary to make strategic movements in the market and due to the above, we have developed the M&A Mergers and Acquisitions practice area.

We focus mainly on providing advice to national and foreign clients in all aspects related to the purchase, sale, and combination of companies and businesses within regulated and unregulated industries, our services are mainly divided into the following:

- Negotiated acquisitions
- Mergers and splits
- Leveraged buyouts
- Purchases by management teams
- Co-Investments and strategic alliances
- Corporate restructuring

We understand that each type of agreement is different, requiring tailored integration approaches, priorities, and operating models. Our teams can help you understand what business to buy, how to value it, and how to integrate it into your business.

In the area of Mergers and Acquisitions, M&A derives from the combination of our transactional experience, our specialized knowledge in most industries, and our multidisciplinary teams made up of lawyers from the different practice areas that make up the Firm.







# Intellectual Property

Our team is fully qualified to provide you with the proper advice regarding unfair competition issues, in the same way, we can advise you on contractual matters in matters of brand transfer, royalties, franchise contracts, etc.

We also specialize in trademark and patent litigation issues; as well as administrative records with the expertise to request the registration of copyrights, domain names, and registration of software programs before the INDAUTOR

It is important to mention that at Corporetto we have experience in areas related to Intellectual Property such as personal data protection, advertising law, sports and entertainment law, technology transfer, franchises, health records.

In industries such as Telecommunications, Entertainment, Media, Chemical, Pharmaceutical, Food and Information Technology.

One of our main strengths in the area of intellectual property is our team of qualified professionals in constant preparation for optimal specialized advice.

- Patents and trademarks
- Layouts
- Copyright
- Unfair competition
- Contractual advice
- Litigation
- Technology transfer
- Franchises
- Sanitary records



# It will be a pleasure to help you!

We are one of the only major advisories and consulting organizations to offer fully dedicated multidisciplinary transaction advisory capabilities. From strategy to execution, our services are backed by extensive financial, tax, business, and operational experience.

Our strategy and transaction technology leverage machine learning, artificial intelligence, robotic process automation, as well as data analysis and visualization. When combined with human insights, industry experience, and functional knowledge, this helps deliver better decision-making and accelerated results.